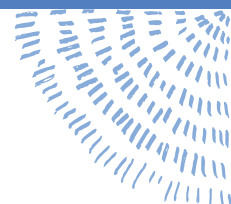


# COMPARISON SHOPPING CHECKLIST

Making notes and keeping track of the important aspects of each community is a great way to evaluate each one later. Here's a tool to help you **weigh your options and determine the best fit for your family.**



CARE SERVICES			
	COMMUNITY NAME	COMMUNITY NAME	COMMUNITY NAME
CARE DELIVERY			
Do residents have individualized care plans?			
What care services are offered?			
How often are residents' care needs assessed?			
What happens when a resident's level of care changes?			
How many levels of care are offered and what is included?			
How are medications delivered to residents?			
Are there on-site physical and/or occupational therapy and other specialists?			
Are there on-site telehealth services?			
Is there specialized care for residents with memory issues?			

## AMENITIES AND SERVICES

COMMUNITY NAME

COMMUNITY NAME

COMMUNITY NAME

### ENVIRONMENT

24-hour staff	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dining (quality and variety, three meals per day, accommodations for special diets, etc.)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Calendar of activities and events	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Scheduled transportation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Utilities paid	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Housekeeping and linen services	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Laundry provided	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Parking (guests and residents)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Beauty salon and/or barber shop	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pet-friendly	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Security camera system	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Elevator(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Handicap accessibility	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Religious services/observances	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### APARTMENT

Studio, 1-bedroom, 2-bedroom	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Private, locking door	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Kitchenette or full kitchen	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Emergency alert system or pull cords	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Easily accessible cabinets, closets and storage	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Handrails in restrooms	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Individual climate controls	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Clean carpets, walls and countertops	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Walking surfaces are carpeted or non-skid	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

COSTS AND FINANCIALS

COMMUNITY NAME COMMUNITY NAME COMMUNITY NAME

CONTRACT AND FEES CHECKLIST

Buy-in fee?	\$ _____	\$ _____	\$ _____
Security deposit?	\$ _____	\$ _____	\$ _____
Second-occupant fee?	\$ _____	\$ _____	\$ _____
Are there recurring monthly fees (for meals, etc.)?	_____	_____	_____
Do fees change? How often?	_____	_____	_____
Length of lease (long-term or month-to-month)	_____	_____	_____
2nd person fee?	\$ _____	\$ _____	\$ _____
Monthly pet fee?	\$ _____	\$ _____	\$ _____
Move-out policy	_____	_____	_____
What are the billing and payment options?	_____	_____	_____

Notes \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## OTHER CONSIDERATIONS

	COMMUNITY NAME	COMMUNITY NAME	COMMUNITY NAME
Does the community follow state care and training guidelines?	<input type="radio"/> NO <input type="radio"/> YES	<input type="radio"/> NO <input type="radio"/> YES	<input type="radio"/> NO <input type="radio"/> YES
How does the community help older adults make the transition to their new home?			
What aspects of the community or tour stood out to you the most?			
What are your thoughts, feelings and observations after your visit? Was your overall impression positive or negative?			

## Notes

This image shows a full page of blank, lined paper. It features approximately 20 evenly spaced horizontal grey lines across the entire width of the page, providing a guide for writing. The background is a solid off-white color.